SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* CVR ENERGY INC		F (I	2. Date of Event Requiring Statement (Month/Day/Year) 04/07/2011		3. Issuer Name and Ticker or Trading Symbol <u>CVR PARTNERS, LP</u> [UAN]					
(Last) (First) (Middle) 2277 PLAZA DRIVE SUITE 500						6 Owner er (specify		 If Amendment, Date of Original Filed (Month/Day/Year) Individual or Joint/Group Filing (Check 		
(Street) SUGAR LAND TX		77479			below)	below)		Appli	icable Line) Form filed by	y One Reporting Person y More than One
(City) (Sta	ite)	(Zip)								
	Table I - Non-Derivative Securities Beneficially Owned									
1. Title of Security (Instr. 4)			Beneficially Owned (Instr. 4) Form: Di		3. Ownersh Form: Direct or Indirect (Instr. 5)	ect (D) (Instr. 5		ture of Indirect Beneficial Ownership . 5)		
Common Units rep	resenting Li	imited Partner Inte	rests		0 I Se		See f	ee footnotes ⁽¹⁾⁽²⁾⁽³⁾⁽⁴⁾⁽⁵⁾		
		(e.c			e Securities Beneficially Ints, options, convertible		s)			
1. Title of Derivative Security (Instr. 4) 2. Date E Expiration Expiration			2. Date Exerc Expiration Da (Month/Day/)	ate	3. Title and Amount of Securi Underlying Derivative Securi		4. Conversion or Exercise Price of		5. Ownership Form: Direct (D)	6. Nature of Indirect Beneficial Ownership (Instr. 5)
			Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Derivat Securit	tive	or Indirect (I) (Instr. 5)	
1. Name and Address of CVR ENERGY		Person*								
(Last) 2277 PLAZA DRI SUITE 500	(First) VE	(Middle)								
(Street) SUGAR LAND	ТХ	77479								
(City)	(State)	(Zip)								
1. Name and Address of <u>Coffeyville Ref</u>			<u>lings, Inc.</u>							
(Last) 2277 PLAZA DRI SUITE 500	(First) VE	(Middle)								
(Street) SUGAR LAND	ТХ	77479								
(City)	(State)	(Zip)								
1. Name and Address of <u>Coffeyville Ref</u>										
(Last) 2277 PLAZA DRI SUITE 500	(First) VE	(Middle)								
(Street)										

SUGAR LAND	TX	77479
(City)	(State)	(Zip)
1. Name and Address o Coffeyville Nitr	f Reporting Person [*] og <u>en Fertilizers,</u>	Inc.
(Last) 2277 PLAZA DRIV SUITE 500	(First) /E	(Middle)
(Street) SUGAR LAND	ТХ	77479
(City)	(State)	(Zip)
1. Name and Address or <u>Coffeyville Rese</u>		
(Last) 2277 PLAZA DRIV SUITE 500	(First) /E	(Middle)
(Street) SUGAR LAND	TX	77479
(City)	(State)	(Zip)
1. Name and Address or CL JV Holdings		
(Last) 2277 PLAZA DRIV SUITE 500	(First) /E	(Middle)
(Street) SUGAR LAND	TX	77479
(City)	(State)	(Zip)
1. Name and Address or Coffeyville Terr		
(Last) 2277 PLAZA DRIV SUITE 500	(First) 7E	(Middle)
(Street) SUGAR LAND	ТХ	77479
(City)	(State)	(Zip)
1. Name and Address or Coffeyville Pipe		
(Last) 2277 PLAZA DRIV SUITE 500	(First) /E	(Middle)
(Street) SUGAR LAND	ТХ	77479
(City)	(State)	(Zip)
1. Name and Address or <u>Coffeyville Crud</u>	f Reporting Person [*] de Transportation	<u>, Inc.</u>
(Last) 2277 PLAZA DRIV	(First) 7E	(Middle)

SUITE 500		
(Street) SUGAR LAND	ТХ	77479
(City)	(State)	(Zip)

Explanation of Responses:

1. This filing is being made by CVR Energy, Inc. ("CVR Energy"), Coffeyville Nitrogen Fertilizers, Inc. ("CNF"), Coffeyville Refining & Marketing Holdings, Inc. ("CRM Holdings"), Coffeyville Refining & Marketing, Inc. ("CRM"), CL JV Holdings, LLC ("CL JV"), Coffeyville Resources, LLC ("CRLLC"), Coffeyville Terminal, Inc. ("CT"), Coffeyville Pipleline, Inc. ("CP") and Coffeyville Crude Transportation, Inc. ("CCT").

2. CNF and CRM Holdings are direct, wholly-owned subsidiaries of CVR Energy. CRM is a direct, wholly-owned subsidiary of CRM Holdings. CT, CP and CCT are direct, wholly-owned subsidiaries of CRM. CRM owns 69% of the outstanding equity interests in CL JV, and CNF owns 31% of the outstanding equity interests in CL JV. CL JV directly owns 67.6% of the outstanding equity interests in CRLLC, CNF directly owns 14.4% of the outstanding equity interests in CRLLC, CRM directly owns 16.04% of the outstanding equity interests in CRLLC, CT directly owns .49% of the outstanding equity interests in CRLLC, and CCT directly owns .98% of the outstanding equity interests in CRLLC.

3. As of April 7, 2011, CRLLC directly owned 100% of the outstanding equity increase in OKEPC, and OCY and OCY

4. If the Partnership increases or decreases the number of Common Units to be sold to the public through the underwriters, the Partnership will correspondingly decrease or increase the number of Common Units to be issued to CRLLC. In connection with the Offering, the Partnership has granted the underwriters thereto a 30-day over allotment option. In accordance with the Contribution Agreement, in the event that some or all of the option is not exercised, the Partnership shall issue Common Units to CRLLC in an amount equal to the portion of the option not exercised by the underwriters.

5. The reporting persons disclaim beneficial ownership of all Common Units reported herein in excess of their pecuniary interest, if any, and this report shall not be deemed an admission that any such person or entity is the beneficial owner of, or has any pecuniary interest in, such securities for purposes of Section 16 of the Securities Exchange Act of 1934, as amended, or for any other purpose.

<u>CVR Energy, Inc., By: Susan</u> <u>M. Ball</u>	<u>04/07/2011</u>
<u>Coffeyville Refining &</u> <u>Marketing Holdings, Inc., By:</u> <u>Susan M. Ball</u>	<u>04/07/2011</u>
Coffeyville Refining & Marketing, Inc., By: Susan M. Ball	<u>04/07/2011</u>
<u>Coffeyville Nitrogen</u> <u>Fertilizers, Inc., By: Susan M.</u> <u>Ball</u>	<u>04/07/2011</u>
<u>Coffeyville Resources, LLC,</u> <u>By: Susan M. Ball</u>	<u>04/07/2011</u>
<u>CL JV Holdings, LLC, By:</u> <u>Susan M. Ball</u>	<u>04/07/2011</u>
<u>Coffeyville Terminal, Inc., By:</u> <u>Susan M. Ball</u>	<u>04/07/2011</u>
<u>Coffeyville Pipeline, Inc., By:</u> <u>Susan M. Ball</u>	<u>04/07/2011</u>
Coffeyville Crude Transportation, Inc., By: Susan M. Ball	<u>04/07/2011</u>

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.