SEC Form 3

FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

OMB APPROVAL
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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

				011 30(11) 01	the investment company Act of 1	.940				
1. Name and Address of Reporting Person* GSO CAPITAL PARTNERS LP			2. Date of Event Requiring Statement (Month/Day/Year) 04/01/2016		3. Issuer Name and Ticker or Trading Symbol <u>CVR PARTNERS, LP</u> [UAN]					
(Last) (First) (Middle) 345 PARK AVENUE			Ī	4. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director X 10% Owner			5. If Amendment, Date of Original Filed (Month/Day/Year)			
					Officer (give title	Other (spe		 Individual or Join Applicable Line) 	t/Group Filing (Check	
(Street) NEW YORK NY	10154				below)	below)	ſ	Form filed b	y One Reporting Person y More than One erson	
(City) (State	e) (Zip)									
		Т	able I - Non	-Derivat	ive Securities Beneficial	ly Owned				
1. Title of Security (Instr. 4)					. Amount of Securities Beneficially Owned (Instr. 4)			4. Nature of Indirect Beneficial Ownership (Instr. 5)		
Common Units representing Limited Partner Interests					1,609,706	I		See footnotes ⁽¹⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units representing Limited Partner Interests					625,348	I	Se	See footnotes ⁽²⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units representing Limited Partner Interests					625,808	I	Se	e footnotes ⁽³⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units representing Limited Partner Interests					2,115,513	I	Se	ee footnotes ⁽⁴⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units representing Limited Partner Interests					1,133,335	I	Se	See footnotes ⁽⁵⁾⁽⁹⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units representing Limited Partner Interests					2,625,237	I	Se	See footnotes ⁽⁶⁾⁽⁹⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units representing Limited Partner Interests					4,851,669	I	Se	See footnotes ⁽⁷⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
Common Units repr	esenting Limited Pa	rtner Inter	rests		3,413,384	I	Se	See footnotes ⁽⁸⁾⁽¹⁰⁾⁽¹¹⁾⁽¹²⁾⁽¹³⁾⁽¹⁴⁾⁽¹⁵⁾		
		(e.g			e Securities Beneficially nts, options, convertible		s)			
1. Title of Derivative Security (Instr. 4)			2. Date Exercisable a Expiration Date (Month/Day/Year)		Underlying Derivative Security (Instr. 4) Conv or Ex		4. Conversi or Exerci Price of	se Form:	Ownership Beneficial Ownership	
			Date Exercisable	Expiration Date	n Title	Amount or Number of Shares	Derivative Security			
1. Name and Address of Reporting Person [*] <u>GSO CAPITAL PARTNERS LP</u>										
(Last) 345 PARK AVENU	(First) E	(Middle)								
(Street) NEW YORK	NY	10154								
(City)	(State)	(Zip)								
1. Name and Address of Reporting Person [*] <u>Steamboat Credit Opportunities Intermediate</u> <u>Fund LP</u>										
(Last) C/O GSO CAPITA) 345 PARK AVENU		(Middle)								
(Street) NEW YORK	NY	10154								
(City)	(State)	(Zip)								

	s of Reporting Person [*] des Grands Mont	ets Fund II LP
(Last)	(First)	(Middle)
C/O GSO CAPIT	AL PARTNERS LP	
345 PARK AVEN	NUE	
(Street)		
NEW YORK	NY	10154
(City)	(State)	(Zip)
	s of Reporting Person [*]	
<u>GSO Special S</u> Ltd.	Situations Oversea	<u>as Master Fund</u>
(Last)	(First)	(Middle)
C/O GSO CAPIT	AL PARTNERS LP	
345 PARK AVEN	NUE	
(Street)		
NEW YORK	NY	10154
(City)	(State)	(Zip)
1. Name and Address Goodman Ber	s of Reporting Person [*] mett J	
(Last)	(First)	(Middle)
C/O GSO CAPIT	AL PARTNERS LP	
345 PARK AVEN	NUE	
(Street) NEW YORK	NY	10154
(City)	(State)	(Zip)
1. Name and Address Smith J Alber	s of Reporting Person [*] t III	
(Last)	(First)	(Middle)
C/O GSO CAPIT	AL PARTNERS LP	
345 PARK AVEN	NUE	
(Street)		
NEW YORK	NY	10154

Explanation of Responses:

1. Reflects securities directly held by GSO Cactus Credit Opportunities Fund LP.

2. Reflects securities directly held by Steamboat Nitro Blocker LLC. Steamboat Nitro Blocker LLC is wholly-owned by Steamboat Credit Opportunities Intermediate Fund LP.

3. Reflects securities directly held by GSO Coastline Credit Partners LP.

4. Reflects securities directly held by GSO ADGM II Nitro Blocker LLC. GSO ADGM II Nitro Blocker LLC is wholly-owned by GSO Aiguille des Grands Montets Fund II LP.

5. Reflects securities directly held by GSO Palmetto Opportunistic Investment Partners LP. GSO Palmetto Opportunistic Associates LLC is the general partner of GSO Palmetto Opportunistic Investment

Partners LP.

6. Reflects securities directly held by GSO Credit-A Partners LP. GSO Credit-A Associates LLC is the general partner of GSO Credit-A Partners LP.

7. Reflects securities directly held by GSO Special Situations Fund LP.

8. Reflects securities directly held by GSO SSOMF Nitro Blocker LLC. GSO SSOMF Nitro Blocker LLC is wholly-owned by GSO Special Situations Overseas Master Fund Ltd. (GSO SSOMF Nitro Blocker LLC, together with GSO Cactus Credit Opportunities Fund LP, Steamboat Nitro Blocker LLC, GSO Coastline Credit Partners LP, GSO ADGM II Nitro Blocker LLC, GSO Palmetto Opportunistic Investment Partners LP, GSO Credit-A Partners LP and GSO Special Situations Fund LP, the "GSO Funds").

9. GSO Holdings I L.L.C. is the managing member of each of GSO Palmetto Opportunistic Associates LLC and GSO Credit-A Associates LLC. Blackstone Holdings II L.P. is a managing member of GSO Holdings I L.L.C. with respect to securities beneficially owned by GSO Palmetto Opportunistic Associates LLC and GSO Credit-A Associates LLC.

10. GSO Capital Partners LP serves as the investment manager or advisor of each of GSO Cactus Credit Opportunities Fund LP, Steamboat Credit Opportunities Intermediate Fund LP, GSO Coastline Credit Partners LP, GSO Aiguille des Grands Montets Fund II LP, GSO Special Situations Fund LP and GSO Special Situations Overseas Master Fund Ltd. GSO Advisor Holdings L.L.C. is the special limited partner of GSO Capital Partners LP with investment and voting power over the securities beneficially owned by GSO Capital Partners LP. Blackstone Holdings I L.P. is the sole member of GSO Advisor Holdings L.L.C.

11. Blackstone Holdings I/II GP Inc. is the general partner of each of Blackstone Holdings I L.P. and Blackstone Holdings II L.P. The Blackstone Group L.P. is the controlling shareholder of Blackstone Holdings I/II GP Inc. Blackstone Group Management L.L.C. is the general partner of The Blackstone Group L.P. Blackstone Group Management L.L.C. is wholly-owned by Blackstone's senior managing directors and controlled by its founder, Stephen A. Schwarzman.

12. In addition, each of Bennett J. Goodman and J. Albert Smith III may be deemed to have shared voting power and/or investment power with respect to the securities held by the GSO Funds.

13. Due to the limitations of the electronic filing system, GSO Cactus Credit Opportunities Fund LP, Steamboat Nitro Blocker LLC, GSO Coastline Credit Partners LP, GSO ADGM II Nitro Blocker LLC, GSO Palmetto Opportunistic Investment Partners LP, GSO Credit-A Partners LP, GSO Special Situations Fund LP, GSO SSOMF Nitro Blocker LLC, GSO Palmetto Opportunistic Associates LLC, GSO Credit-A Associates LLC, GSO Holdings I L.L.C., GSO Advisor Holdings L.L.C., Blackstone Holdings I L.P., Blackstone Holdings II L.P., Blackstone Holdings I/II GP Inc., The Blackstone Group L.P., Blackstone Group Management L.L.C. and Stephen A. Schwarzman are filing separate Forms 3.

14. Information with respect to each of the Reporting Persons is given solely by such Reporting Person, and no Reporting Person has responsibility for the accuracy or completeness of information supplied by another Reporting Person.

15. Each of the Reporting Persons (other than each of GSO Funds to the extent they directly hold securities reported herein), disclaims beneficial ownership of the securities held by each of the GSO Funds, except to the extent of such Reporting Person's pecuniary interest therein, and, pursuant to Rule 16a-1(a)(4) under the Securities Exchange Act of 1934, each of the Reporting Persons (other than each of the GSO Funds to the extent they directly hold securities reported herein) states that the inclusion of these securities in this report shall not be deemed an admission of beneficial ownership of all of the reported securities for purposes of Section 16 or for any other purpose.

Remarks:

GSO CAPITAL PARTNERS LP, By: /s/ Marisa Beeney, 04/11/2016 Name: Marisa Beeney, Title: Authorized Signatory **GSO SPECIAL SITUATIONS OVERSEAS MASTER FUND** LTD., By: GSO Capital Partners LP, its investment 04/11/2016 manager By: /s/ Marisa Beeney, Name: Marisa Beeney, Title: Authorized Signatory STEAMBOAT CREDIT **OPPORTUNITIES** INTERMEDIATE FUND LP, By: GSO Capital Partners LP, 04/11/2016 its investment advisor, By: /s/ Marisa Beeney, Name: Marisa Beeney, Title: Authorized <u>Signatory</u> **GSO AIGUILLE DES GRANDS MONTETS FUND** II LP, By: GSO Capital 04/11/2016 Partners LP, its investment manager, By: /s/ Marisa Beeney, Name: Marisa Beeney, **Title:** Authorized Signatory BENNETT J. GOODMAN, By: /s/ Marisa Beeney, Name: 04/11/2016 Marisa Beeney, Title: Attorney-in-Fact J. ALBERT SMITH III, By: /s/ Marisa Beeney, Name: Marisa 04/11/2016 Beeney, Title: Attorney-in-Fact ** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.